

Diamond Dental Software

Since 1985



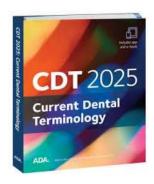
What's New in Version 6.8

Perio and Clinical Chart Not Opening ... Fixed!

Over the past several months a growing number of our customers have experienced one or more of their computers unable to open the perio and clinical charting modules. What happened is that when they attempted to open the chart, nothing would happen. It simply fails to open. This was more frequent for customers who were using Windows 10 and 11, or those who experienced a recent Windows update. We were aware of how important this feature is to our customers, and we have been working hard to solve the problem. **Solution Found!** Great news, Diamond Version 6.8 has this problem corrected. We verified this by sending updates to the known affected offices and it worked 100% of the time.

New CDT 2025 Dental Procedure Codes

Did you know there have been **more than 200 changes** to the CDT Code since 2020? It is important to be familiar with CDT Code changes so you and your staff can more accurately document and report the services delivered to a patient. Don't let outdated codes cost you money and time. *CDT 2025: Current Dental Terminology* gives you the latest information for maximizing reimbursement and keeping accurate patient records. CDT 2025 changes include: **10** new codes, **8** revisions, **2** deleted codes, and **4** editorial changes. In addition to providing the most up-to-date codes for posting, Diamond Dental also includes a built-in e-book of the *CDT 2025 Code Book*. The e-Book is discussed below.



Diamond Dental's New CDT 2025 Update Wizard has been greatly simplified and now requires only a few button-clicks to bring your procedure file up to date and customized for your particular needs. The wizard will add all the new codes you choose to add to your procedure file and hide (not delete) all the codes that have been decommissioned by the ADA.

The CDT Update Is Retroactive. It's no problem if you have missed some code updates in the past. Running the update will bring your procedure file current with the latest Current Dental Terminology.

There Is a New Dental Claim Form for 2024/2025

The American Dental Association has introduced a new dental claim form for 2024 which has five significant field additions. These are:

- Insurance Payor ID
- Other Insurance Payor ID
- Last Scaling and Root Planing (SRP) Date
- Locum Tenens Dentist
- Patient Gender now M, F, and (U)nknown

With dedicated fields for identifying *Payer IDs*, the recording of the date of the *Last Scaling and Root Planing (SRP)*, and the reporting of *Locum Tenens Dentists*, the aim is to expedite claim adjudication, minimize errors, and maximize reimbursement for dental practices.

So, if you are not up on your Latin, a *Locum Tenens* dentist is a dentist who works in the place of the regular dentist when that dentist is absent, or when a practice is short staffed. Diamond Dental will automatically fill in all these new fields, you will not have to mark them at the time of claim form printing. The ADA recommends that all paper claims be generated using the 2024 format

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Special eClaims Offer for Diamond Customers

Diamond Dental has partnered with *Trojan Professional Services* for electronic claims using their *DrDirect* product (pronounced "Doctor Direct"). Trojan is now our preferred clearing house.

Sign Up and Get FREE Electronic Claims for 3 Months!

Trojan is offering a special offer for Diamond Dental customers who sign up for DrDirect: Here's the deal:

- The first 3 months are free for unlimited eClaims processing.
- The next 12 months are half-price at just \$0.24 per claim.
- After the 15 months described above, the price will be just \$0.48 per claim thereafter.

You are under no obligation. You can cancel the service at any time. DrDirect is seamlessly integrated with FastAttach from Vyne Dental for electronic attachments. When you sign up for DrDirect you will also receive a coupon for a special deal for FastAttach. DrDirect is simple to use, and Trojan will install it for you and explain any question you may have. Trojan also has excellent technical support, and they are very accessible. To sign up for your free trial call Trojan's sales department at:

800-451-9723, ext 3

(let them know your using Diamond Dental)

Diamond Dental Now Compatible with Windows Server 2019 and Server 2022

If you are working with a computer tech, they may have suggested that Windows Server would be the best choice for the Windows version on your Main or "Server" computer. It does have many advantages over the standard Windows 10 or 11, however, none of those advantages affect the performance of Diamond Dental. Therefore, we have never suggested it to our customers. It's expensive, complicated and you really do need a tech to help you with it. It is also true that the customer may have other programs that do run better using Windows Server, and techs seem to love it for networking. So, we have always told techs when they call that if they wanted to implement Windows Server it was OK with us. Windows Server was introduced with Windows Server 2000 and Microsoft came out with an upgrade every few years. There has



been Windows Server 2003, 2008, 2012, etc. Windows Server has always worked with Diamond Dental

until Windows Server 2019. Something changed in 2019 and Diamond Dental no longer opened with either Windows Server 2019 or the latest version Windows Server 2022.

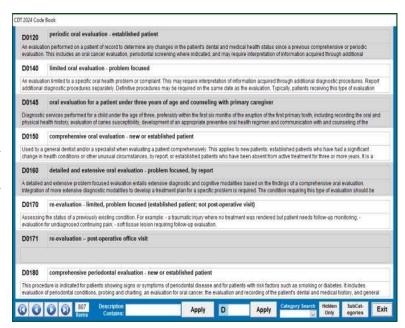
Diamond Dental now has a version known as Diamond Dental 365. It works with Windows Server 2019 and 2022, and it is available to any customer who has Diamond Dental 6.8 or later. Diamond Dental 6.8 is totally compatible with Diamond 365 and can be used for the Workstation computers that access Diamond 365 running under Windows Server 2022. Diamond 6.8 and 365 are essentially identical programs except that Diamond 365 uses a different database engine that allows it to run under the Windows Server operating system. Diamond 365 will work on both Server and Workstation computers, however at this time, we are suggesting limiting Diamond 365 to computers running Windows Server 2019 and 2022 where Diamond 365 would be a requirement.

On-Screen Searchable CDT 2025 Code Book

The complete 2025 CDT Code Book is now included in Diamond Dental. Our On-Screen Code Book includes all the procedures found in the ADA 2025 CDT Dental Procedure Code

Book with the full "Procedure Descriptions" along with the written "Descriptor" narratives that further define the nature and intended use of the procedure codes. The

most significant advantage of the On-Screen Code Book over the spiral bound hard copy is its ability to search its contents. Another advantage is that the OnScreen Code Book is included with Diamond Dental, but you would have to purchase the spiral bound version from the ADA.



There are now five searches available:

Text Search: Enter any word or phrase and the screen will display all procedures which contain that text.

Specific Code Search: Enter a particular code and you will be taken to that part of the book that contains that Procedure.

Hidden Procedure Search: Each year the ADA demotes some procedure codes and replaces them with other codes. However, these "non-compliant" codes still exist in the history of your patients' ledgers. Clicking the *Hidden Only* button will display these older codes that are no longer in the latest CDT Code Book.

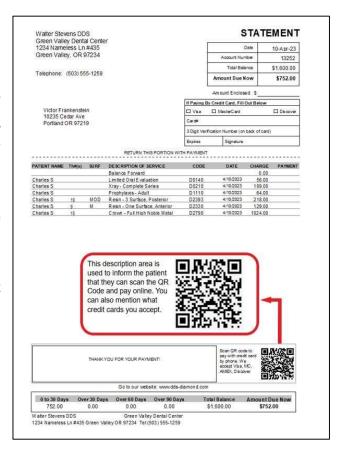
Category Search: Open the drop-down list of Categories and click the category you want and jump directly to that category in the book.

Subcategory Search: You may limit the displayed procedures to certain Subcategories of your choosing.

Single Patient Ledger Printout

The Account Ledger printout for family accounts has always included all the activity for all the patients in an account. You can now generate an account ledger for a single member of an account. The ledger will display the patient's name and address. The line items will be limited to only those charges, payments, and adjustments that were assigned to that patient. However, the Balance will be the Balance for the entire family account and that is explained on the ledger. The ledger can be adjusted to display any date range desired, and the ledger will use as many pages as needed to display the activity within that date range. It can be printed to paper or generated as a PDF document.

Make Payments Easier for Patients with QR Scan Codes



You can now insert a QR scan code into your paper billing statements to allow your patients to pay using their phones. Most credit card companies are very happy to build an online payment portal for you and supply you with a QR scan code image file that will take the patient directly to your payment portal where they can make their payment using their phone.

Try the Sample

A sample billing statement is seen here with a close-up of what a QR code looks like. With the phone camera in Photo mode, focus on the QR code surrounded in red. A notification will appear on your screen. Tap on the notification and you will be taken to wherever the QR code was programmed to take you. In this case it is just a sample screen informing you your scan was successful. The blow-up in red does not appear on the actual statement.

Expanded Insurance Tracking Module

Tracking insurance claims is an important part of the business side of a dental office. In version 6.8 our *Insurance Tracking* report has been greatly improved and expanded. The red arrow is pointing to the new *Carrier Contact Screen* button, and this will be discussed in the next section, but we have added a few useful filters and modified the paper report as well.

Patient DOB, Insurance ID, and Subscriber Name

We understand that this report if often used as a call sheet for claims



inquiry to insurance carriers. The first thing they ask is for the patient's date of birth and insurance ID. This is now provided on the report, so you don't have to hunt it down inside the program. We also provide the subscriber's name which is also useful. There is a new filter to *Limit How Far Back* to consider by number of months or a specific date and a *Single Patient* filter as well.

Paperless Billing and Collections with New Email Billing Statements

It's hard to beat the ease and convenience of sending your patient billing statements out electronically using Email Billing Statements. However, previously it was up to the patient to print the email and mail it to your office with their payment. People just do not want to do that anymore. That is why Email Billing Statements can now have a button link inserted right into the email. A sample is seen here.

You customize the top message and button link to suit your needs.

The paragraph of text seen above the statement in the email will be customized by you. The text of the button link and where the link takes the patient will also be customized by you. So now, whether you print statements to paper or use our new Email Billing Statements, your patients can easily and conveniently pay using their phone, and they will appreciate these new options.

Your (denta	l bill	ling sta	tement				
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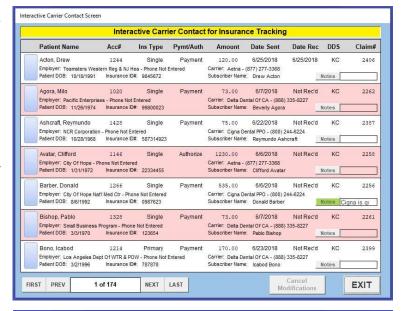
Interactive Carrier Contact Screen

As referred to above, the Tracking Report screen has a new output button (red arrow), the Carrier Contact Screen (see sample on right). The output on this screen has exactly the same information that appears on the paper report and is subject to the same filter selections. However, this screen is interactive and has several advantages over the paper report. Each claim has a *Notes* button on the far right. Click it and a pop-up window will appear allowing you to write unlimited notes about your encounter with the carrier. Each claim also has a button on the far left. Click it to open the Interactive Carrier Contact screen (see lower right).

Interactive Carrier Contact Screen for Particular Patient

This screen gives you all the information you will need when making a claim inquiry. This includes details for the patient, primary and

secondary subscribers, insurance carriers (with AutoDialer), billing dentist, payments received from carrier, and details about the claim itself which include all the line items that appeared on the claim. You can also delete the claim from tracking or mark it as Received.



Patient Information		Primary Subscribe	r Information			Secondary Subscri	ber Inforn	nation	
Donald Barber		Donald Barber							
1200 Petrov Rd.		1200 Petrov Rd.			7				_
Santa Clarita, CA 9	11387	Santa Clarita, CA	91387						_
Date of Birth	Gender	Date of Birth	Gender			Date of Birth	Gend	ler	
8/6/1992	Male	8/6/1992	Male						_
Patient ID# (optiona	il) Student Status	SSN or ID#	Employee	Status		SSN or ID#	Empl	oyee Status	
	Not a Student	0987623	Employe	d					_
Relation to Primary	Relation to Second	Employer Name	Plan/Gro	up Number	Ŕ	Employer Name	Plan/	Group Num	ber
Self	NA	City Of Hope Nat'l	Med 292334						_
Patient Comment	- Indiana	Primary Insurance			Secondary Insuran	ce Carrier	rrier Information		
		Cigna Dental PPC)	_					
		P.O. Box 188037							_
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-		Chattanooga, TN	37422		-1				_
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View Insu	rance Payments								
Billing Dentist or En	ntity	Th Surf Da	te Descrip	tion			Code	SSubmitted	
Kaitlyn Chambers I	DDS	6	6/2018 Periodic	Oral Evalua	tion		D0120	\$120.00	Α
License Number	SSN or TIN		6/2018 Xray - Bi				D0274	\$50.00	
27846	55-1234567		6/2018 Xray - Pe				D0220	\$45.00	
NPI	Provider ID		6/2018 Xray - Pe				D0230	\$20.00	
12343-56789	ProvID234		6/2018 Xray - Pe				D0230	\$20.00	L
							D0230	\$20.00	

Better Linkage Between Procedures and CDT

The procedures in your Procedure file will now be linked to the 12 distinct Categories such as Diagnostic, Preventive, Restorative. Endodontics, etc. You can also create your own custom categories if desired. Each CDT Category is further classified by several Subcategories. For example, the Restorative category includes 85 procedure codes from D2140 to D2999. These 85 procedures are further classified into 6 Subcategories which are Amalgam Restorations, Resin Restorations, Gold Foil, Inlays/Onlays, Single Crowns, and Other With each procedure code linked to these Restorative Services. Categories and Subcategories, Diamond Dental can generate reports and screens that give you a better picture of how your practice is doing. It can also show you where your strengths are and where your weaknesses are. See the next section which describes how the new Transaction / Frequency Report takes advantage of these classifications.

The New	Transaction /	Frequency
Reports		

The Transaction / Frequency report now has three useful formats, these are:

Transaction / Frequency Standard Report

A partial page of the Standard report is seen here on the right. The report, as always, displays the number of times each procedure code was performed, and the amount of income produced from those procedures.

Transaction / Frequency Category Report

One of the new reports is the *Transaction / Frequency Category* report. The *Standard* report is one long stream of procedure codes with the values based upon the individual code itself. The *Category* report also includes these same individual totals but groups the procedures based upon the

Procedure Code Category to which they belong. In the *Standard* report it is easy to get lost in the details because there are so many procedures. You can see an Amalgam 1 surface, Amalgam 2 surface, etc. That is useful, but you might want to see a total for the Restorative category group as a whole, and that is what you can see in the *Category* report.

Transaction / Frequency Subcategory Report

While the *Category* report groups procedures into one of the 12 CDT Categories (plus any custom categories you may have created), the *Subcategory* report is more specific because it groups procedures into one of the 73 CDT Subcategories. Comparing the *Category* and *SubCategory* reports, the *Category* report groups 15 procedures into the Diagnostic category and gives a total for the Diagnostic group as a whole. The *Subcategory* report groups these same 15 procedures into 3 Subcategories, which are Clinical Oral Evaluations, Diagnostic Imaging, and Tests and Examinations. These are all Subcategories of the parent Category of Diagnostic, and the parent Category is seen on the far right. Each Subcategory has its own group totals giving you much more detail than is seen in either the *Standard* report or the *Category* report.

	Ti	ansaction Fr	Constant	port
Procedure	Code	Frequency	\$Amount	\$Profit per Hi
Periodic Oral Evaluation	D0120	1571	48128.92	91.90
Limited Oral Evaluation	D0140	538	22982 84	128.04
Comprehesive Oral Examination	D0150	599	30445.28	101.65
Detailed Oral Evaluation	D0160	2	41.93	27.95
Re-Evaluation-Limited Problem	D0170	3	24.16	16.11
Comprehensive Perio Evaluation	D0180	1	75.00	112.50
Xray - Complete Series	D0210	. 5	550.00	300.00
Xray - Periapical - First Film	D0220	723	13769.87	222.74
Xray - Occlusal Film	D0240	1	20.00	145.71
Xray - Biteving - Single Film	D0270	9	121.28	155.71
Xray - Bitevings - Two Films	D0272	1884	40186.53	231.61
Xray - Bitevings - Four Films	D0274	2	100.00	360.00
Xray - Panoramic Film	D0330	562	39582.38	410.69
Oral/Facial Images	D0350	3	190.00	950.00
Diagnostic Casts	D0470	4	455.00	451.00
Prophylaxis - Adult	D1110	1296	69173.20	160.12
Prophylaxis - Child	D1 120	744	28216.78	113.78
Topical Fluoride Varnish	D1 208		80.90	55.12
Topical Fluoride - Child	D1 208	720	16207.00	78.11
Topical Fluoride - Adult	D1208	888	14543.80	75.18

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Linned Oral Evaluation	D0140	538	22962.64	126.04
Comprehense Oral Examination	D0150	599	30440.29	101.55
Detailed Chall Evaluation	D0100	2	41.93	27.95
Yog-Complete Series	00210		550.00	300.00
Kay-Palaposi - First Rim	00220	723	13706,67	222.74
Kray - Octobal Film	00040		20.00	146.71
Kay - Blaving - Single Film	00270		121.28	155.71
Kny-Blavings-Two Films	D0272	1004	40166.53	221.61
Kray - Blackings - Four Films	00274	- 1	100.00	380.00
Kray - Panoramic Film	D0330	582	19552.58	410.09
Diagnostis Casts	06470		405.00	451.00
Re-Evaluation-Limited Problem	00170	3	24.15	18.71
Companience Fero Evaluation	00:180	1.	79.00	112.88
Ora (Facial Images	06360		190.00	960.00
Sec	of For Group	5667	\$195,010.39	324704
Preventive				
Prophylasia - Adult	DI 110	1295	19171.22	180 12
Prophysion - Child	Dt 120	744	29219.78	115.76
Topical Fluoride - Child	D1208	720	16207.00	78.11
Topical Fluoride - Adult	£11.236	668	14543.85	75.58
Cralifygana Instructions	D1 330	231	5678.00	167.40
Sealant - Per Tooth	D1351	292	9344.18	382 13
Space Maintener-Freed-United	D1510	24	4005.05	455.73
Spara Maintaine - Removilinist	D1 520	- 1	313.54	285.54
Recement Space Maintener	D1560	2	112.86	190.24
Topical Fluoride Varrieb	D1206		80.90	55.12
Namove Final Space Maintainer	D1556		122.33	244.00
Tel	e For Group	3976	\$147,583.24	\$192.10
Restorative				
Amalgam - One Syrface - Perm.	EE140	129	900016	279.77
	06.170	1986	F-640.10	85550

Procedure	Code	Proparey	Sknount	Short per for	
CLINICAL ORAL EVALI	ATIONS				Dagnesso
erodic Oral Evaluation	D0122	1571	48127.00	\$1.00	
max Cod Evaluation	DD140	550	22961.00	128.04	
omprehenive Oral Everymeters	00150	599	30446.00	101.65	
etailed One Evaluation	00100	- 2	42.00	27.66	
- Eletator-Umred Problem	20172	3	24.00	16.11	
Imprehensive Paris Evaluation	00160	1	16.00	112.50	
	M For Once	2714	\$101878.00	\$79.69	
MAGNOSTIC MAGNO					Discreation
	00210	-	660.00	100.30	
ray - Complete Series ray - Ferapoal - First Film	00210	723	13779-00	222.74	
ray - Penapoa - Precirent ray - Dobbasi Film	D0240	100	20.00	145.71	
ny - Etering - Single Film	00075		121 00	165.71	
ray - Blavings - Two Films	00272	1904	42197.00	231.61	
ny-Steelings - Four Films	00074	- 2	100.00	360.00	
ray - Fanoramic Film	D0330	562	29962 00	410.53	
naiFa sat Imagea	00550	- 1	190.00	955.90	
- 1	as For Group	2000	\$54,460.00	\$347.00	
TE STS AND EXAMINAT	ONS				Disgnastic
le prosés Casta	70472	4	449.00	\$41.00	10000000
Aprono Casa	10470	-			
	al For Group	- 4	\$455.00	8451,00	
DENTAL PROPHYLAXI	5				Presiden
rophylens - Adult	D1110	1296	89175-00	180.12	
mehylene - Child	D1120	764	29217 00	113.76	
The Control of the Co	rail For Group	2040	297300.00	\$130.90	
OPICAL FLUORIDE TI	DE ATMENT	IOEEILE DOI	CENIDE		Proportion
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Diamond Dental Fully Integrates with Patient Communicator



Patient Communicator is a feature rich patient communication platform that enables your office to have easy, efficient, and effective communication between your practice and your patients. There are many online patient communication companies around, but only Patient Communicator seamlessly integrates with Diamond Dental to make it a very useful tool for your practice. When you contact them let them know you are using Diamond Dental. Here is their contact information and a summary of their features: Patient Communicator

17660 Union Turnpike, Fresh Meadows, NY 11366

Phone: (888) 512-3452

Email: sales@patientcommunicator.com

Special Integration Button on Patient Entry and Appointment Setter Screens

- Click the *Patient Communicator* button to access all the Patient Communicator information for the selected patient.
- This includes all the forms and information that is discussed below that relates to the patient.

Automated Appointment Reminders and Confirmations

- You set the parameters for all your outgoing messages, the number of attempts and how many days before the appointment date, including the day of the appointment.
- Appointment Reminders are automatic. Once it is set up, it does all the work.
- · Confirmations are updated directly into your scheduler.
- · Connect with patients the way they want: text, email, or voice.
- Patients can confirm appointments with one click.
- Day-of reminders decrease no-shows up to 70%.

Online Scheduler

- Patients can schedule real appointments 24/7.
- New and existing patients can easily schedule appointments online 24/7.
- Define the exact parameters of the appointment slots that are offered for online scheduling.
 - Online bookings are updated directly into your scheduler!
 - Patients can "Wait List" themselves for preferred appointments.
 - The "Blacklist" blocks chronic cancellers from scheduling online. **Recall Wizard**
 - Set your practice's recall preferences once and then let it go!
 - Recall messages are sent out automatically, every day.
 - Patients can schedule online with a link from their recall message.
 - Recall messages are sent based on the last recall appointment date.

Patient Forms

- Access your patients' forms directly from Diamond Dental!
- Customized forms for your practice are available.
- Make patient check-in efficient for your staff and convenient for your patients.
- Patients can complete and digitally sign their registration, medical history, and insurance forms.
- · Create customized consent forms that patients can sign anywhere in the office.
- New patients can complete their forms securely from the comfort of their own home.
- Reduce data entry time with forms that are saved directly into Diamond Dental.

TrueText

- Patients can finally communicate with your practice like they do with their friends and family.
- Unlimited texting with your patients.
- Desktop notifications for incoming texts.
- Text in multiple languages.
- Text messages are saved and archived.

Curbside Check-In

- Make checking in easy and convenient even during these difficult times.
- Patients can text the front desk to inform them of their arrival.
- Registration forms can be filled out and submitted while waiting in the car.
- Patients can enter the practice precisely when their appointment is to begin.

Treatment Plans

- Present your patients with treatment plans and obtain their consent in a simple and convenient way.
- Forms are clear and easy for patients to understand.
- Treatment plans are pulled directly from your Diamond Dental program.
- Patients can digitally sign on the spot.

ClearCall

- Make incoming calls more productive and deliver a truly personalized experience with a smart caller ID.
- Identify unscheduled treatments and recommend them on the call.
- Remind patients of their unpaid balances and collect.
- Schedule patients or their family members for their recall appointments.
- All the patient's information is displayed on one screen at just the right time. iPhone and

Android App

- Access your Patient Communicator from anywhere with the smartphone app.
- See your upcoming schedule for the day and reach out to anyone who has not confirmed.
- Communicate with your patients with your mobile phone using your practice's phone number.
- Send last-minute emergency notifications to patients without missing a beat. Marketing
- You will have access to Email Templates.
- Create custom marketing templates for new campaigns.
- A full template library is uploaded to your account for use with any new campaign.
- Patient Communicator's design team is available to help with special template requests.
- You can have customized headers on every message with your practice logo and contact details.
- Social Media and Reputation Management.

Automate Just About Everything

- Connect to patients effectively without tying up your staff.
- Send emergency closure messages from the comfort of home.
- Communicate essential pre-op and post op instructions.
- Welcome new patients to your practice.
- Tell your patients about promotions or ask them to refer a friend.